



October 5, 2024

**NOTIFICATION OF RESULTS OF STOCKHOLDER VOTE ON THE MERGER OF
HERITAGE LAND BANK, ACA WITH AND INTO TEXAS FARM CREDIT SERVICES**

Dear Stockholder:

We are pleased to inform you that at a duly called special meeting of stockholders held on October 4, 2024, the voting stockholders of Texas Farm Credit Services ("Texas FCS") approved the merger (the "Merger") of Heritage Land Bank, ACA ("Heritage") with and into Texas FCS. In a separate meeting held on October 4, 2024, the voting stockholders of Heritage also approved the Merger.

Pending final approval of the Merger by the Farm Credit Administration ("FCA"), the Merger will take place effective December 1, 2024, whereupon the separate legal existence of Heritage will cease and each Heritage stockholder will become a stockholder of Texas FCS.

By federal law,¹ the voting stockholders of either Heritage or Texas FCS may petition the FCA to require each Association's voting stockholders to meet to reconsider the Merger. The reconsideration petition must be signed by 15% of the voting stockholders of Heritage or Texas FCS. The reconsideration petition must be filed with the FCA within 35 days after the date this notice was mailed (which is the date at the top of this notice). Voting stockholders that intend to file a reconsideration petition have a right to obtain from the Association of which they are a voting stockholder the voting record date list used by that Association for the Merger vote. The Association must provide the voting record date list as soon as possible, but not later than 7 days after receipt of the request. If FCA determines that a reconsideration petition was properly filed, a special stockholders' meeting must be called by the Association(s) to reconsider the Merger vote. The reconsideration vote must be conducted according to the same voting requirements that applied to the first vote.

For additional information regarding your right to petition for a reconsideration vote or to request a stockholder list, please consult the Disclosure Statement sent to stockholders earlier this month or you may call Lori Graham at (979) 203-0888. If you have any other questions regarding the Merger, please call Lori Graham at (979) 203-0888.

Thank you for your continued support.

Sincerely,

A handwritten signature in cursive script that reads "Mark A. Miller".

Mark A. Miller, President and CEO

¹ See 12 U.S.C. 2279c-2; 12 C.F.R. § 611.1126.